



PRICE SENSITIVE INFORMATION

Further to the PSI dated 29 October 2017 with regard to issuance of “Prime Bank Subordinated Bond-03” up to BDT 700.00 crore for raising Tier-2 capital subject to approval of the regulatory authorities, we now inform for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide letter no. BSEC/CI/DS-16/2014/230 Dated 03 April 2018 has accorded consent for the same under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as per following details:

Total amount	:	BDT 700.00 crore (Taka seven hundred crore)
No. of Instrument	:	7,000 @ BDT 10.00 lac (Taka ten lac) each
Purpose of Issuance	:	Consolidation of Capital Adequacy and others

The consent has been accorded pending obtaining of NOC from Bangladesh Bank upon compliance with the relevant laws and regulation in this regard.

For Prime Bank Limited
Sd/-

Mohammed Ehsan Habib
Company Secretary

Dated, Dhaka
03 April 2018

www.primebank.com.bd



Prime Bank