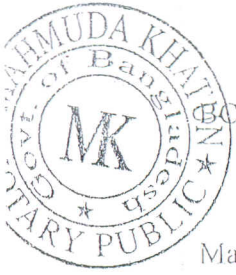


Bangladesh Bank
Head Office
PO Box-325, Dhaka

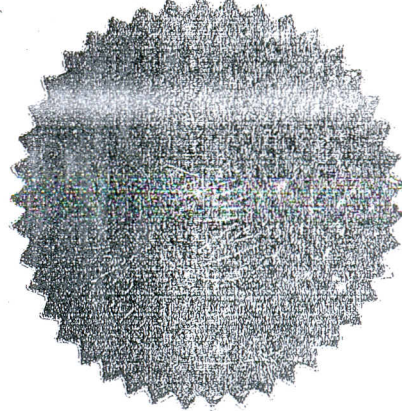
Banking Control Department

Dated -20-02-1995 (AD)
8-11-1401(Bangla)



BCD(D)200/55-186/95

Managing Director,
Prime Bank Limited
5, Rajuk Avenue,
Motijheel C/A,
Dhaka.



Subject: Providing Banking Licence in favour of Prime Bank Limited.

Dear Sir,

As per your application on the above subject, Licence is given to conduct banking business in Bangladesh under the following terms and conditions.

1. Original Licence or its attested copy should be displayed in a conspicuous place in Head Office for notice of the general people.
2. Banking Control Department, Banking Inspection Department, Foreign Exchange Control Department, Bangladesh Bank, Head Office, Dhaka and Bangladesh Bank. Motijheel, Dhaka should be informed within 7 days mentioning the date of commencing of banking activities.
3. Proposal for opening new branches should be submitted for the approval of this Department as an application in prescribed form along with approval of the Board of Directors.
4. In case of providing loan facilities in favour of Directors, restrictions imposed in Bank Company Act-1991 and in this respect instructions issued time to time from Banking Control Department should be strictly followed.
5. If Bangladesh Bank is informed about a loan defaulter Directors/Spouses necessary steps should be taken to amend the list of Directors/Spouses accordingly.
6. For conducting business as a bank company, all rules and regulations including maintenance of Cash Resource Ratio (CRR) and Statutory Liquidity Ratio(SLR) under Bangladesh Bank Order, 1972 and Bank Company Act, 1991 should be complied with.
7. All necessary requirements under Bank Company Act, 1991 relevant rules and regulations under Bangladesh Bank Order, 1972 and instructions issued time to time under these laws would be applicable for the Bank.

Attested by me

Yours faithfully
Sd/-

(Murshid Kuli Khan)
General Manager
Phone-239360

Enclosure: Licence No.
BCD(D)200/55-195/95

Mahmuda Khatun

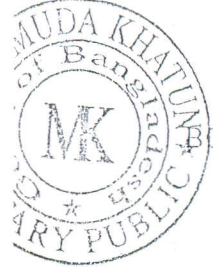
Dated: 20/02/1995 AD (08/11/1401 Bangla)

26 JUL 2006

MAHMUDA KHATUN
NOTARY PUBLIC(For Whole of Bangladesh)
Metropolitan Law Chamber
20-28, Johnson Road(1st.Floor)Room No-22,Dhaka.
Ph.7122796(Ch)7217081(Res)0171-322904(M)

Bangladesh Bank
Head Office
PO Box-325, Dhaka

Banking Control Department



BCD(D)200/55-195/95

Dated -20-02-1995 (AD)
8-11-1401(Bangla)

In exercise of power vested in Bangladesh Bank under section 31(1) and 31(2) of Bank Company Act, 1991 licence is given in favour of Prime Bank Limited under conditions contained in this Office letter No. BCD(D) 200/55-186/95 dated 20-02-95 AD/08-11-1401 Bangla to conduct banking business in Bangladesh.

Attested by me

Sd/-
(Murshid Kuli Khan)
General Manager
Phone-239360

Mahmuda Khatun

26 JUL 2006

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